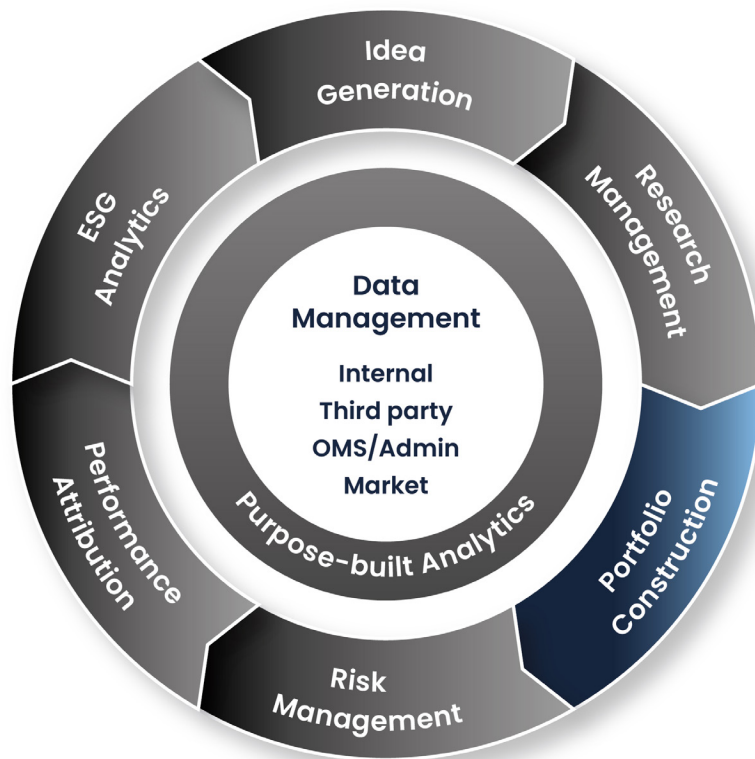


Optimize decision-making based on your intelligence, and your intent

With EDS, your best ideas always make it into the portfolio, and are sized correctly, as it is based 100% on your intelligence and unique investment process. Understand strengths and blind spots, pinpoint risk and reward, and measure the strength of your inputs and conviction. Create proactive and efficient decision-making and workflows by integrating your inputs from anywhere into a centralized platform with fully configurable dashboards. Insights and processes include internal estimates and models, price-targets, voting processes, scenarios, catalysts, rankings, crowding, ESG, factors, external research, alternative data, etc. Be confident that your data and intelligence is correct and up-to-date with real-time feeds and alerts. Engage in purpose-built analytics to measure the accuracy of your inputs, team members, forecasts, estimates and decisions, ensuring the optimal environment to drive continuous improvement and to scale your fund.



Quantify your fundamental intuition

Gain actionable insights instantly with collaborative dashboards

- Surface opportunities more effectively by combining internal and external data in one dashboard (EDS works with all your vendors).
- Analyze your forecast accuracy, measuring targets/estimates vs. forecasts.
- Layer in any data, such as positions, to determine trade timing success.
- Sort to find the best opportunities when up-sizing or downsizing your portfolio.
- Create alerts when position weights or ROI are out of line with your constraints and process.
- EDS works the way you do – easy to use and connects directly to your data (Excel, etc.).
- Robust configurability including conditional formatting, customized columns, calculated columns and more, ensure an environment that matches your requirements.
- A dedicated quant team for each account means EDS is always there when you need help.

Our solutions help you:

- Discover if higher conviction leads to higher returns.
- Add to your most successful ideas and limit your weak spots.
- Determine which of your analysts are producing the best forecasts.
- Identify which of your models and notes need an update.
- Determine how forecasted portfolio returns have changed.
- Recognize if internal estimates are beating, meeting or missing consensus.
- Determine your most important focus areas (i.e. management quality, etc.).

“With the EDS Platform, our deep fundamental process is centralized and measurable - like having our investment team together 24/7, making sure our portfolio always represents our best and highest conviction ideas.”

- Chief Investment Officer at a \$3.5 Billion Fundamental Fund

Find out how your team can benefit from EDS through a Proof-of-Concept (POC)

Experience first-hand how EDS can digitally transform your workflows without losing your secret sauce. There is no commitment and our impact on your team is minimal. During the POC, we will configure your critical workflows. We quickly implement our modular, cost-effective solution to demonstrate how EDS improves decision-making and your investment process.

Let us know how we can help you.

Call: +1 646-838-4107 | Email: sales@equitydatascience.com

Website: www.equitydatascience.com

