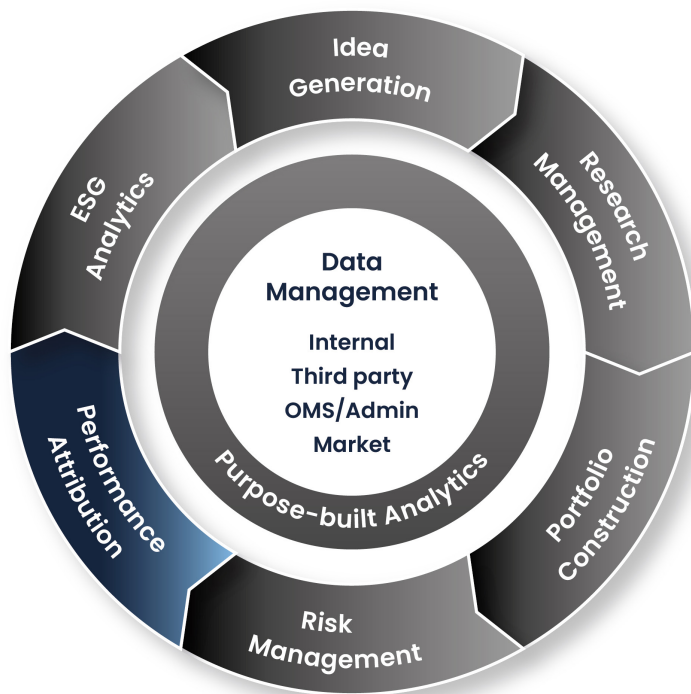


EDS provides an integrated approach to attribution, helping teams utilize all performance metrics holistically to influence and enhance the investment process. Combined with configurable reporting, EDS uniquely offers a platform that supports the entire firm.

- Securely aggregate all data – internal, external, pre-trade and post-trade for the most complete analysis of your performance.
- With our proprietary EDS Dashboard, integrate attribution intelligence into all investment workflows – idea generation, research management, portfolio construction and risk management – to enhance outcomes.
- Analyze top-down by strategy, geography and sectors, and bottom-up by position and team members. EDS is flexible to your requirements.
- Configure reporting according to your needs, such as for monthly reporting, adhoc investor questions, or investment team-related analysis.
- Integrate data from the risk vendor(s) of your choice including MSCI Barra, Wolfe, etc. EDS uniquely integrates your own custom metrics and models, as well.
- Receive expert guidance and support with a dedicated quant team for your account.



Isolate success, identify blind spots, and optimize resources

- Configure dashboards to isolate all sources of performance.
- Leverage dynamic attribution tailored to your needs across multiple portfolios, asset classes and indices.
- Calculate portfolio statistics including hit ratios, Sortino, Sharpe, best and worst months, etc.
- Switch between funds, models and strategies, while bringing in internal data or custom formulas that are tailored to each team.
- Use the Brinson-Fachler model to decompose the active return of any portfolio into asset allocation, selection and interaction effect, across multiple time periods

Benefit from our integrated performance attribution system

- Be more proactive by adding attribution as an input for investment research and decisions.
- Optimize position sizing based on attribution metrics (i.e., hit ratios, risk metrics, sector exposure, analyst performance).
- Understand what you are exposed to, before you invest.
- Allocate resources to the right teams; determine who is contributing or detracting from performance or risk.
- Identify opportunities and threats more effectively by bringing exposure, as well as risk and performance attribution into the portfolio dashboards.

“With EDS, I know we are getting the full picture of our performance, in exactly the way we think about it. And with configurable dashboards and reports, every member of our team is engaged.”

- Jonathan Neitzell, Anduril Partners

Find out how your team can benefit from EDS through a Proof-of-Concept (POC)

Experience first-hand how EDS can digitally transform your workflows without losing your secret sauce. There is no commitment and our impact on your team is minimal. We quickly implement our modular, cost-effective solution to demonstrate how EDS improves decision-making and your investment process.

Let us know how we can help you.

Call: +1 646-838-4107 | Email: sales@equitydatascience.com

Website: www.equitydatascience.com

