

Empower your investment teams to make quicker, data-driven investment decisions with a modernized research management system. Leading hedge funds and asset managers have relied on us to work around their winning formula, offering workflow solutions that optimize their unique processes. Save time and effort with integrated, real-time data points and easier access to actionable insights, making it easy to capture, engage, collaborate, and drive decision-making in one place.

Leverage research intelligently, more effectively, on your own terms

Centralize

Aggregate any quantitative (estimates, models, price targets) and qualitative information

Automate

Access updates in real-time from anywhere, and streamline the process

Collaborate

Utilize configurable templates, tagging, version control and alerts

Analyze

Review the data and connect directly to excel, internal data, or third-party applications

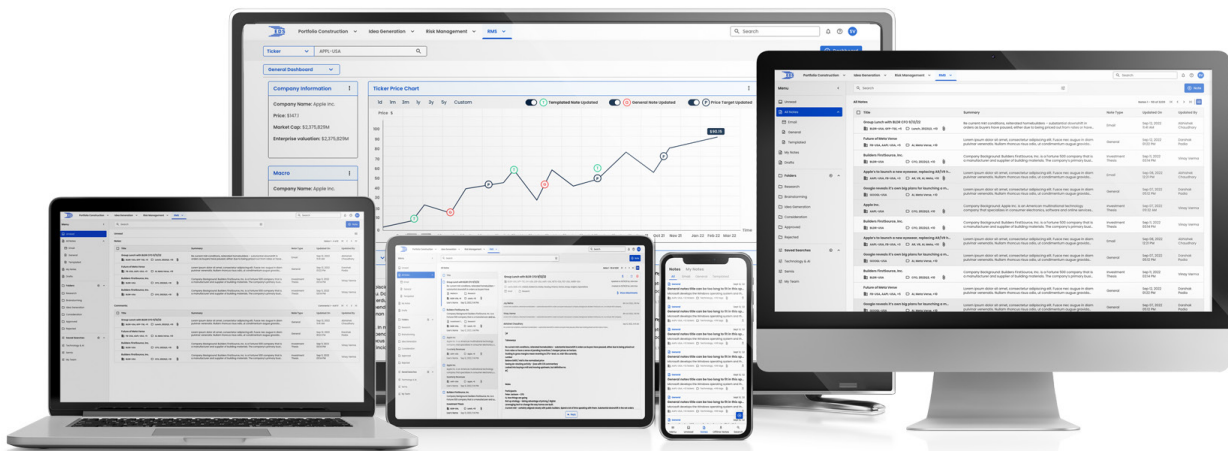
Confirm

Support your investment decisions with real-time, data-driven precision

Present

Be ready to share your findings directly on screen, all in one place

The EDS RMS is a decision-making powerhouse



Dashboard

Access a high-level overview and drill down from one screen to decide next best actions

General Notes

Save your detailed information in free form

Templated Notes

Build your customized investment thesis with templates

Email Notes

Organize emailed notes for quicker reference

Snippets

View highlights of notes for a bird's eye view

Gain a higher level of conviction when making decisions

- Use the platform to validate your ideas with all relevant information in front of the entire team
- Position your idea vs. others in the portfolio for the correct position sizing
- Use EDS in your investment voting meeting

Digitally transform your investment process

- Modernize your process with a fully configurable solution based on your winning formula
- Save time and streamline the entire investment process lifecycle with tightly integrated workflows
- Aggregate any data - internal, proprietary or third-party sourced - to gain a more holistic view of your portfolio and make decision-making more efficient
- Increase productivity and drive continuous improvements in your decision-making by understanding your strengths and uncovering your weaknesses with a feedback loop

Explore our integrated solutions across the investment lifecycle



Find out how your team can benefit from EDS through a Proof-of-Concept (POC)

Experience first-hand how EDS can digitally transform your workflows without losing your secret sauce. There is no commitment and our impact on your team is minimal. During the POC, we will configure your critical workflows. We quickly implement our modular, cost-effective solution to demonstrate how EDS improves decision-making and your investment process.

Let us know how we can help you.

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