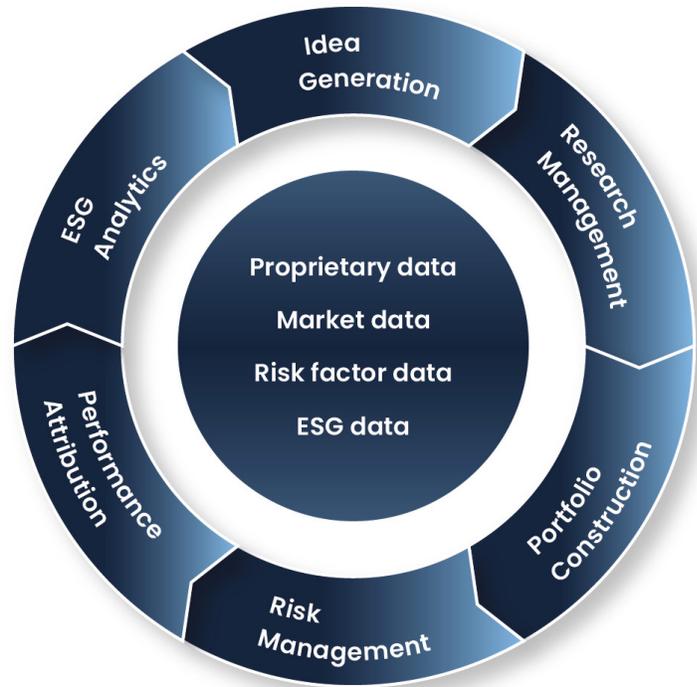


**Optimize reporting. Integrate multiple vendors. Analyze and audit ESG data. Integrate ESG data into your investment process.**

Quantify your ESG intuition with integrated ESG intelligence, alongside all inputs, with configurable dashboards contextualizing all data that drives investment decisions. Leverage technology to maximize your ESG investment decision-making and reporting. With EDS:

- Your ESG research is more productive and transparent to stakeholders.
- You have a feedback loop to analyze ESG related decision making.
- You have a solution to hold management teams accountable for ESG strategies.
- You have the flexibility to build your own ESG scoring to compare against consensus.
- You have a flexible reporting framework, which integrates multiple vendors and regulatory reporting templates (SFDR, EET, SDG, etc.) to keep you a step ahead of the requirements.



## ESG REPORTING

Today's reporting platforms are inflexible and siloed – either they only have one source of data, have poor analytics, or their not flexible to your reporting needs. EDS breaks free of the traditional mold to provide true reporting integration – a “best-in-class” platform that provides a “single-source” for EDS truth for reporting purposes.

### Any data. Any vendor. One EDS

EDS works with multiple vendors (MSCI, Sustainalytics, Clarity AI, etc.)

Dynamic reporting, such as Principle Adverse Indicators (PAI) that updates on the fly and is configurable across multiple providers.

### Flexible authoring environment

Utilize our Research Management System (RMS) to manage qualitative reporting.

### ESG decomposition and attribution

Audit portfolio ESG metrics, such as PAIs to surface underlying position impacts.

Report on the differences between internal metrics and vendor metrics.

## Idea Generation

Make the most of the intelligence you access – aggregate, analyze and rank in one platform.

- Understand and target the drivers of ESG scoring.
- Incorporate ESG directly into your research process.
- Search for ESG trends that lead to better outcomes.
- Search and monitor trends in ESG adherence and failures by corporate teams.

## Portfolio Construction

Match your best ideas to your biggest positions with ESG intelligence.

- Surface ESG related opportunities and risks alongside other intelligence.
- Monitor and adjust ESG trends in the portfolio.
- Act on positions where ESG related actions are thriving or failing.
- Analyze the impact of ESG related decisions.

## Research Management System

Bring your research process and everything that supports it into a centralized, intelligent platform.

- Integrate ESG data and notes from Excel, Slack, Teams, or any note-taking platform.
- Create robust ESG templates with real-time updates, an advanced search and custom tagging.
- Customize templates for pre-earnings, post-earnings, tearsheets, marketing, quarterly reporting, etc.
- Compare ESG scores against management actions.

## Risk Management

Empower all members of the team with EDS to discover hidden risks and opportunities.

- Understand exposure to ESG factors on a portfolio level throughout time and vs. a benchmark
- Run simple, powerful ESG simulation and optimization.
- View pre- and post-trade impact on Portfolio ESG
- Dissect your portfolio with risk decomposition and performance attribution to understand the ESG drivers of performance at a granular level, including intra-day analysis.

## Find out how your team can benefit from EDS through a Proof-of-Concept (POC)

Experience first-hand how EDS can digitally transform your workflows without losing your secret sauce. There is no commitment and our impact on your team is minimal. During the POC, we will configure your critical workflows. We quickly implement our modular, cost-effective solution to demonstrate how EDS improves decision-making and your investment process.

### Let us know how we can help you.

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Website: [www.equitydatascience.com](http://www.equitydatascience.com)

