EDS
Equity Data Science

A MODERN PLATFORM FOR FUNDAMENTAL INVESTING

Make Your Best Ideas Repeatable

Make the most of the intelligence you access - search, aggregate, prioritize, rank, codify & analyse in one platform, across over 20,000 securities - 100% configurable, simple-to-use and integrates with both internal and external data.

Move excel & research workflows into a centralized platform for large productivity and insight gains - EDS makes your team 2-3X more productive. Improve collaboration and accountability across your entire team.

Back-test to determine the efficacy of the inputs that drive your decisions.

Measure & iterate idea generation - EDS databases everything - every change, rank, input and decision you make for a feedback loop that improves conviction and makes sure the best ideas make it into the portfolio.

SCREENING, VALUATION, COMPETITIVE & OWNERSHIP ANALYTICS

Collaborative dashboards that perform competitive & scenario analysis across multiple methodologies, instantly.

INTERACTIVE USER PORTAL AND MOBILE APP

- Any Data, Any Vendor, One EDS - EDS integrates all your intelligence into collaborative dashboards - internal data, fundamental data, external data and alternative data.

- Compare internal estimates vs. consensus - track the accuracy of your projections.

- Deep analytics - Whether you create price targets, DCF, IRRs and/or are forecasting valuation re-ratings, EDS provides purpose-built and flexible dashboards to help you improve your forecasting precision and conviction.

- Statistical analytics instantly highlight the financial, factor and macro drivers of your ideas.

- Precise modelling of valuation is critical to your success. Our Tear Sheet and Comp Sheet take you out of excel - saving time, reducing errors and improving forecasting accuracy.

- Rigorous comparative analysis - historical, cross-sectional, relative, Proforma, etc.

- Purpose-built analytics for better crowding analysis, earning previews, ownership, insider activity and short interest interpretation.

DECISION-SUPPORT THAT ANSWERS THE QUESTIONS THAT MATTER

- What is the right metric to focus on: earnings, growth, margins, capital structure, etc.

- Has the move been a valuation re-rating or revisions based.

- Which research inputs have had the greatest predictive power (catalyst, conviction, etc.).

- Is increasing short-interest a relevant metric.

- Who are the right "peers" and do our projections and multiples make sense.

- Are our revisions in front of or behind consensus.

- How much does a stock move around earnings vs. intra-quarter.

"Working with EDS is like having a platform and full quant team on staff to support your fundamental research process...only faster, more efficient, and more reliable. Table stakes for a new era of investing."

- Multi-Billion Tiger Cub